

# Capital Structure & Coverage

Sabina Gold & Silver Corp.

<b>Symbol</b>	SBB
<b>Listed exchange</b>	TSX
<b>Market capitalization</b>	~C\$300million
<b>Shares outstanding</b>	~292 million
<b>Shares outstanding (diluted)</b>	~315 million
<b>Cash YE 2018</b>	~C\$50million
<b>Debt</b>	None
<b>52 week trading range</b>	C\$1.11 -\$1.82
<b>Recent Price</b>	~C\$1.05

Average 12  
month  
target price:  
C\$3.15

## Major Shareholders Holdings (I&O)

<b>Dundee Precious Metals</b>	10.2%
<b>Sun Valley Gold</b>	8.9%
<b>Zhaojin</b>	9.7%
<b>Wheaton Precious</b>	4.8%
<b>Management (options incl.)</b>	1.8%

## Analyst Coverage

<b>BMO Capital Markets</b>	Andrew Kaip
<b>Paradigm Capital</b>	Don MacLean
<b>Cormark Securities</b>	Tyron Breytenbach
<b>RBC Capital Markets</b>	Mark Mihaljevic
<b>Canaccord</b>	Kevin MacKenzie
<b>Echelon Partners</b>	Ryan Walker
<b>TD Securities</b>	Daniel Earle
<b>Industrial Alliance</b>	George Topping
<b>Cantor Fitzgerald</b>	Matt O'Keefe
<b>National Bank Financial</b>	John Sclodnick
<b>Sprott Capital Partners</b>	Felix Waechter

As of May 14, 2019