

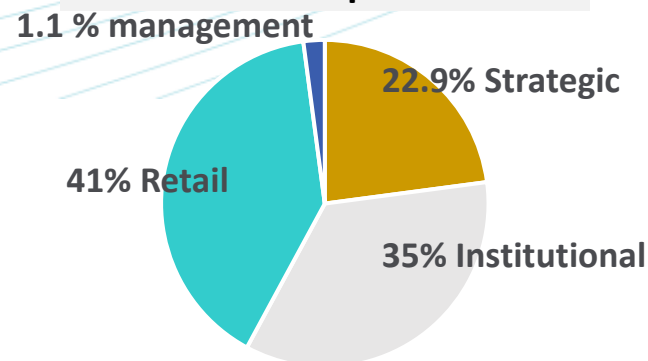
Capital Structure

Share Price	C\$2.70
TSX	SBB
OTCQX	SGSVF
Market Cap	C\$870m
I & O	~326m
Fully Diluted	~340m
Cash (Q3, 2020)	C\$65m
Debt	None

Major Shareholders

Zhaojin International	~9.9%
Dundee Precious Metals	~9%
Van Eck	~8%
Sun Valley Gold	~6%
Wheaton Precious Metals	~4%
Directors and Management	~1.1%

Share Ownership Breakdown



Analyst Coverage

BMO	Andrew Mikitchook
Canaccord	Kevin Mackenzie
Cantor Fitzgerald	Matt O'Keefe
Cormark	Brock Colterjohn
Echelon	Ryan Walker
Industrial Alliance	George Topping
National Bank	Jonathan Egilo
Paradigm	Don MacLean
RBC	Wayne Lam
Sprott	Brock Salier
TD	Arun Lumba

Average target price: \$3.90